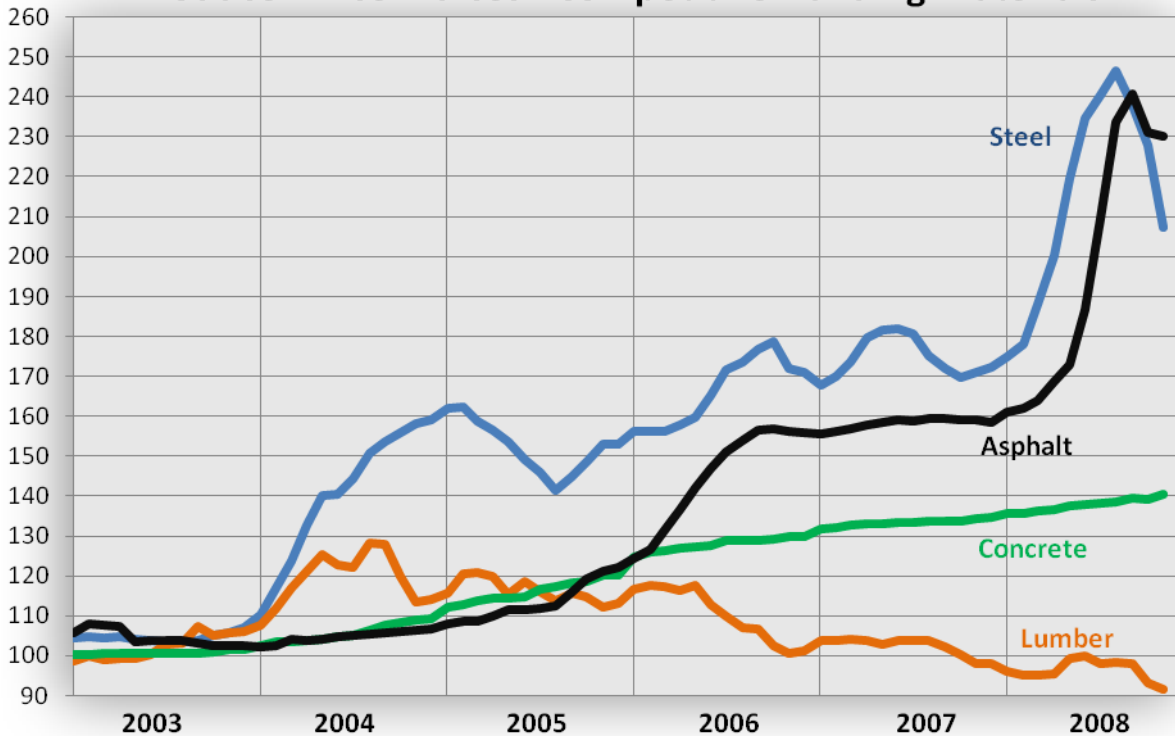


Market Research

Producer Price Indices - Competitive Building Materials



	Annual			Monthly					
	2005	2006	2007	Jun-08	Jul-08	Aug-08(p)	Sep-08(p)	Oct-08(p)	Nov-08(p)
Steel Mill Products	152.3	166.1	174.3	234.7	240.2	246.4	237.6	227.7	207.1
% Change Year Ago	8.5%	9.1%	4.9%	29.1%	32.9%	40.8%	38.2%	34.3%	21.3%
% Change Month Ago				7.0%	2.4%	2.6%	-3.6%	-4.2%	-9.0%
Lumber	116.5	110.6	102.3	99.9	97.9	98.4	97.9	93.2	91.5
% Change Year Ago	-2.5%	-5.1%	-7.5%	-3.8%	-5.8%	-5.0%	-4.2%	-7.1%	-6.6%
% Change Month Ago				0.8%	-2.1%	0.6%	-0.6%	-4.7%	-1.8%
Concrete Products	116.1	127.8	133.2	138.0	138.2	138.4	139.5	139.1	140.5
% Change Year Ago	9.9%	10.1%	4.2%	3.5%	3.5%	3.6%	4.3%	4.1%	4.6%
% Change Month Ago				0.3%	0.1%	0.1%	0.8%	-0.2%	1.0%
Asphalt*	113.4	144.9	158.2	186.9	209.8	233.7	240.9	231.4	230.2
% Change Year Ago	8.3%	27.8%	9.2%	17.6%	32.1%	46.6%	51.2%	45.5%	44.8%
% Change Month Ago				8.1%	12.2%	11.4%	3.1%	-4.0%	-0.5%

(p) = Preliminary data

Base Year: 2002 = 100

Source: Bureau of Labor Statistics.

Steel prices decreased for the third consecutive month, decreasing significantly by 9.0% from October to November. Asphalt prices decreased slightly, decreasing 0.5% from the previous month. Lumber prices decreased by 1.8% from October to November. Concrete prices had an increase from the previous month of 1.0%.

Steel prices have increased 21.3% within the last year. Asphalt prices have grown 44.8% and concrete prices grew by 4.6%. Over the last year lumber prices have declined by 6.6%.

PCA Market Research provides this information to aid in the promotion of concrete and cement-based products.