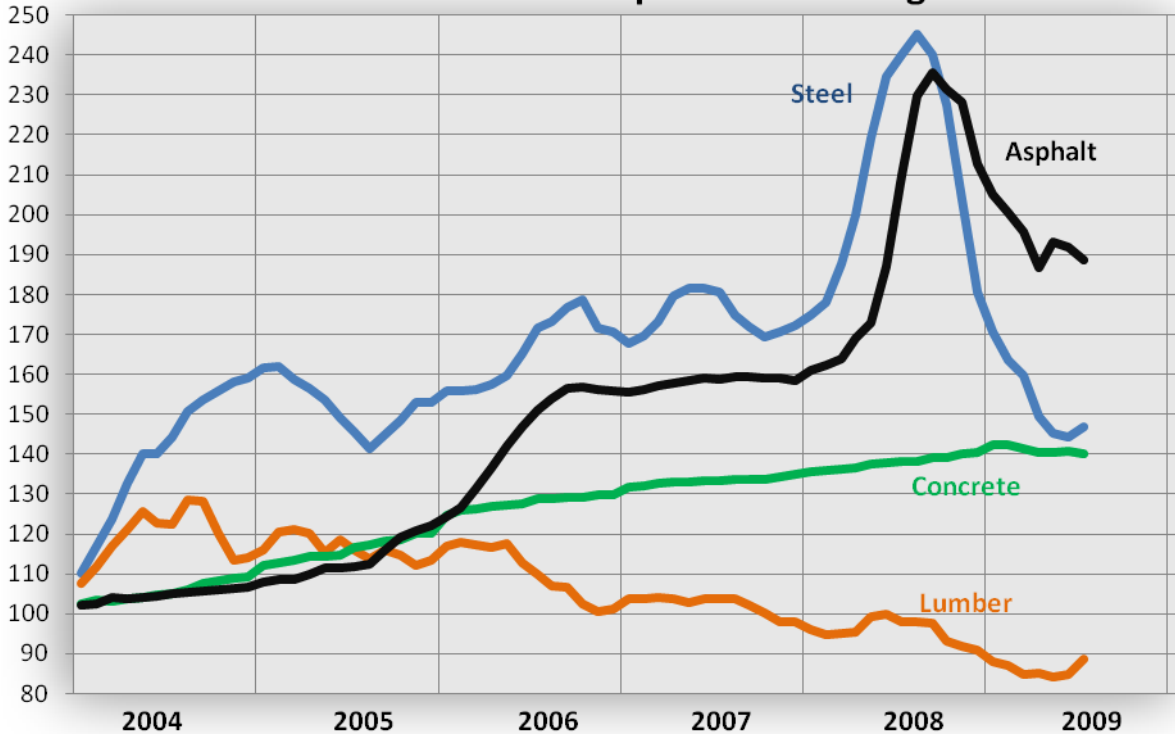


Market Research

Producer Price Indices - Competitive Building Materials



	Annual			Monthly					
	2006	2007	2008	Feb-09	Mar-09	Apr-09(p)	May-09(p)	Jun-09(p)	Jul-09(p)
Steel Mill Products	166.1	174.5	211.2	180.6	159.6	149.3	145.3	144.2	146.7
% Change Year Ago	9.1%	5.0%	21.0%	-8.1%	-15.0%	-25.4%	-33.8%	-38.5%	-38.9%
% Change Month Ago				-4.1%	-2.4%	-6.5%	-2.7%	-0.7%	1.7%
Lumber	110.6	102.4	95.8	87.1	84.9	85.2	84.3	85.0	88.6
% Change Year Ago	-5.1%	-7.4%	-6.4%	-8.3%	-10.7%	-10.7%	-15.0%	-15.0%	-9.4%
% Change Month Ago				-1.3%	-2.5%	0.3%	-1.0%	0.8%	4.3%
Concrete Products	127.8	133.3	138.0	142.3	141.3	140.6	140.4	140.6	140.1
% Change Year Ago	10.1%	4.3%	3.5%	4.8%	3.8%	2.8%	2.1%	1.9%	1.4%
% Change Month Ago				-0.1%	-0.7%	-0.5%	-0.1%	0.1%	-0.4%
Asphalt*	144.9	158.2	197.4	200.4	195.8	186.6	193.1	191.9	188.6
% Change Year Ago	27.8%	9.2%	24.8%	23.6%	19.5%	10.5%	11.7%	2.7%	-10.1%
% Change Month Ago				-2.2%	-2.3%	-4.7%	3.5%	-0.6%	-1.8%

(p) = Preliminary data

Base Year: 2002 = 100

Source: Bureau of Labor Statistics.

Steel prices increased for the first time in eleven months, increasing by 1.7% from June to July. Asphalt prices decreased 1.8% from the previous month. Lumber prices increased steadily by 4.3% from June to July. Concrete prices decreased by 0.4% from the previous month.

Steel prices have decreased 38.9% within the last year. Asphalt prices have decreased 10.1% and lumber prices dropped by 9.4%. Over the last year concrete prices have increased slightly by 1.4%.

PCA Market Research provides this information to aid in the promotion of concrete and cement-based products.