FLORIDA CEMENT & CONCRETE INDUSTRY

PORTLAND CEMENT MANUFACTURING AND USE

The Portland Cement Association (PCA) represents 92% of US cement manufacturing capacity with more than 90 plants in 32 states and distribution facilities in every state in the continental U.S.

NORTH AMERICAN CONCRETE ALLIANCE

The North American Concrete Alliance (NACA), formed in 2004, is a coalition of twelve concrete and cement-related associations dedicated to addressing industry-wide priorities in the areas of research, safety, education, economic recovery and government affairs. Cement and concrete product manufacturing directly or indirectly employs approximately 610,000 people in our country, and our collective industries contribute approximately $125 billion to our economy. Our member Associations represent businesses and talented workers in all fifty states.

Cement or concrete? Cement is manufactured by heating lime, silica, alumina, iron, and other materials at high temperature. The resulting substance is a marble-like ball called clinker that is ground, mixed with limestone and gypsum, and used to create concrete.

Concrete is basically a mixture of aggregates and paste. The aggregates are sand and gravel or crushed stone; the paste is water and cement. Portland cement is not a brand name, but the generic term for the type of cement used in virtually all concrete, just as stainless is a type of steel and sterling a type of silver.
Building the Foundation of Florida’s Economy

FL Cement Production

000 of Metric Tons of Cement

State Economic Data
- Theoretical clinker capacity: 7.5 million metric tons (8.3 million short tons)
- Theoretical cement production capacity: 8.2 million metric tons (9 million short tons)
- Actual cement production: 6.4 million metric tons (7.0 million short tons)
- Cement consumption: 7.2 million metric tons (7.9 million short tons)

U.S. Economic Data
- Theoretical clinker capacity: 97 million metric tons (106.9 million short tons)
- Theoretical cement production capacity: 106.5 million metric tons (117.4 million)
- U.S. cement companies have annual sales valued at approximately $10.3 billion

Energy and Environment
- The U.S. cement industry is committed to minimizing emissions, waste, energy consumption, and the use of virgin raw materials. For example, the cement industry began to address climate change in the mid-1990s—one of the first industries to do so. Over the past 40 years, U.S. cement manufacturers have reduced the amount of energy required to produce a ton of cement by over 40 percent. The industry also has reduced its use of traditional fossil fuels by over 15 percent. In 2018, The Environmental Protection Agency ENERGY STAR® Program recognized 100 manufacturing facilities in the U.S. as ENERGY STAR® certified facilities as operating in the top quartile of efficiency in their respective industry sectors. The cement industry represented 24 of those recognized facilities.

Sustainability
- The industry is a leader in sustainable material and fuel use. Industrial byproducts like coal combustion residuals, steel blast furnace slag, and silica fume provide valuable sources of critical elements like aluminum, iron, and silica used in the clinker production process. Agricultural, industrial, and consumer waste streams like biomass, paper, plastic, fabrics, and fibers provide valuable sources of low-cost, low-carbon energy for cement kilns. By using these materials as valuable input and fuel commodities rather than discarded wastes, the cement industry essentially expands the circular economy and diverts materials from landfills.

Transportation/Infrastructure
- A well-functioning transportation network is the backbone of the U.S. economy and essential for U.S. businesses to compete globally and provide the best value to American consumers. Our nation’s core infrastructure should not only be maintained, but also continuously updated to meet the needs of the 21st century. An efficient and well-functioning transportation network is essential to maintaining U.S. economic competitiveness. Economic growth, personal mobility, and public safety are dependent on proper funding and financing solutions for long-term infrastructure investment. Portland cement is an essential construction material and is uniquely positioned for the rebuilding of American infrastructure.

Resiliency
- Building owners, builders, architects, and designers have come to recognize that durable concrete public buildings, private homes, and businesses resist damage from natural disasters and reduce the impact of entire communities. In order to protect public health and safety, control federal disaster costs, and strengthen the building stock on which America’s economic vitality depends. Infrastructure built with resilient construction techniques is able to resist damage, continue to serve its primary function during a disaster, and minimize the recovery process.

In areas of the country that are hazard-prone, maintenance costs associated with these natural disasters can exceed the initial building cost. According to the National Institute of Building Sciences, for $1 invested in hazard mitigation, up to $6 can be saved in future disaster recovery costs. Cement is a critical part of improving the resiliency of our nation’s infrastructure.